

ture together with the Supplemental Trust Indentures hereinbefore referred to are and continue to be of full force and effect in respect of all of the terms and conditions set forth therein; and

WHEREAS, the Company has hereto on the 10th day of September, 1959, executed Supplemental Trust Indenture No. 4 with said Trustee to secure the payment of 5½% Serial First Mortgage Trust Bonds, Second Series, numbered 1 to 25, both inclusive, in the principal amount of twenty thousand dollars (\$20,000.00) each, in the total sum of five hundred thousand dollars (\$500,000.00) principal; and

WHEREAS, the said parties desire to amend and supplement said original Trust Indenture dated May 15, 1957, and the said Supplemental Trust Indentures numbered 1, 2, 3 and 4, dated November 20, 1957, September 10, 1958, December 19, 1958, and September 10, 1959, in the manner more particularly set forth below; and

WHEREAS, the Jefferson Standard Life Insurance Company is the owner and holder of all of said unpaid Bonds issued and outstanding under and pursuant to the terms and conditions of said Trust Indenture and the Supplemental Trust Indentures hereinbefore referred to, in the amount of \$2,000,000.00 5½% Serial First Mortgage Trust Bonds, First Series, and \$500,000.00 5½% Serial First Mortgage Trust Bonds, Second Series, so that the parties hereto are fully authorized and empowered to amend and change by this Supplemental Trust Indenture certain of the terms and provisions of the original Trust Indenture and the Supplemental Trust Indentures hereinbefore set forth, otherwise ratifying and confirming the same; and